

IRS Excise Tax Requirements For Failing to Report Plan Violations

Who Must File the IRS Form 8928, Requirement for Self-Reporting?

Date: Wednesday, April 29, 2015

Time: 1:00 - 3:00 pm EST

Length: Approximately 2 hours

Cost: \$199.99 for the live webinar and the recorded podcast for future listening.

Employers and other persons who are liable for the Code Section 4980D excise tax are required to file IRS Form 8928, and thereby self-report violations under the ACA and pay the excise tax. The taxes also apply to multiemployer plans and multiple employer welfare arrangements. Employers, insurers or other vendors must file IRS Form 8928 "Return of Certain Excise Taxes" Under Chapter 43 of the Internal Revenue Code, with the excise tax payment. The discussion will explore what TPAs need to understand about this reporting requirement and how to explain the rule to their clients.

Registration

To register for this webinar, go to:

Speaker: Cynthia Marcotte Stamer, Esq., Cynthia Marcotte Stammer PC, Plano, TX
Cynthia Marcotte Stamer is Board Certified—Labor & Employment Law by Texas Board of Legal Specialization. Elizabeth Ysla Leight, Esq., Director of Government Relations and Legal Affairs, SPBA

Learning Objectives

- >> Learn about the requirements to self-report ACA violations.
- >> Learn when the excise tax is due for employers, insurers and vendors, such as TPAs.
- >> Learn how violations are covered by the Regulations under IRC Section 4980D.
- >> Understand the pros and cons of reporting a violation.
- >> Learn the Excise Tax Amounts for failing to self-report violations.

Who Should Attend

Direct employees of SPBA member TPA firms and Stop-Loss Partners should attend.

Cost

The cost will be \$199.99 per location for the live webinar and the podcast. You may have as many people as can fit in a room, hear a conference call and see a computer screen for the live webinar.

Please note: Any transmission or re-transmission of this event to additional sites/rooms by any means including but not limited to the use of a telephone conference bridge whether or not owned by the registrant is strictly prohibited.

Technical Notes

Technical Warning One - Once you have registered you will need to tell your technical people to set your firewalls to accept email from two different email addresses: support@peachnewmedia.com and epilgrim@peachnewmedia.com. Confirmation emails and reminders will be sent from these two different emails.

Technical Warning Two – Freestone is the platform used to stream the webinar. In the event that polling questions are incorporated into the webinar, please ensure that your pop-up blocker is turned off or adjusted so that they are able to appear.

Webinar Recorded for Future Listening

In addition to this live webinar, this webinar will be recorded and offered in a streaming mode (Internet connection required) and a podcast only format (permitting you to download the recording and use it disconnected from the Internet). The podcast is an MP3 format, audio-only file, that you can “save as” to your computer hard drive and then move to any MP3 compatible device. The podcast will not provide the corresponding PPT video since it is an audio-only file. However, you can download the PPT from the SPBA website.