Solutions Law Press® Invites You To A Complimentary Executive Briefing

Employee Benefit Plan Sponsor & Fiduciary Jedi Training

May the Force Be With You: *Building Your 2026–2027 Employee Benefits Battle Plan for Plan Sponsors and Fiduciaries*

Wednesday, August 26, 2026, 1:00 p.m. – 5:30 p.m.
Constellation Club, 5215 North O'Connor Boulevard, Unit 2600, Irving, Texas 75039

THE BRIEFING MISSION

Four expert-led sessions. One battle plan to optimize your employee benefits strategy for the year ahead. Growing benefit costs and liabilities create growing challenges for the CEOs, CFOs, HR and benefits leaders, and plan fiduciaries who own plan design, vendor selection, budgeting and funding, and administration decisions.

Employee Benefit Plan Sponsor & Fiduciary Legal Jedi Training

Cynthia Marcotte Stamer, Esq. - *Fellow, American College of Employee Benefits Counsel; Texas Board of Legal Specialization BLS Certified In Labor & Employment Law, Managing Shareholder, Cynthia Marcotte Stamer, P.C.*

From Payroll to Payoff: What's New in Employee Benefit Plan Audits

Karen Soefje - *Audit Principal & Steering Committee for Employee Benefit Plan Audits, Baker Tilly US, LLP*

Best Practices for Designing & Administering Your Company's 401(k) Plan

Brian Brode, AIF, APMA, BFA - *President, Brode & Associates*

Innovative Healthcare Solutions for Controlling Costs & Liabilities

Carol Lockwood - *Chief Production Officer, The Occunet Company*

Windup & Wine Expert Exchange

Happy Hour Panel Featuring Open Q&A and Experience Sharing Among Program Faculty And Audience

WHO SHOULD ATTEND

Built for the executives and fiduciaries who own the employee benefit plan design or administration decisions, liability or both:

- **CEOs, CFOs & Board Members**
- **Plan Fiduciaries & Plan Administration Committee Members**
- **HR & Employee Benefits Directors**
- **In-House Counsel**
- **Other Leaders Involved in Plan Design, Vendor Selection, Budgeting or Administration**

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Complimentary Registration and Parking. Space Limited. HRCI Credit Requested.

Questions or need more information? E-mail here or contact Event Coordinator, Bill Patterson at telephone 214.263.5176.

Accessibility: The hosts are committed to providing accommodations necessary to make this program accessible to all attendees regardless of disability in accordance with applicable law. Disabled individuals wishing to request disability-related accommodations are asked to e-mail their request here . Please help us to accommodate any such requests in advance of the event by providing notice of the accommodation request with your registration and if the need for accommodation is known by then, August 19, 2026, at 5:00 p.m. (one week before the program). Thank you for your cooperation in assisting us to complete the arrangements for any necessary accommodations. This program is offered for general informational and educational purposes and does not constitute legal or tax advice and should not be relied upon as or a substitute for such advice. *©2026 Solutions Law Press. All rights reserved.*

EVENT RESERVATION FORM

Employee Benefit Plan Sponsor & Fiduciary Jedi Training – Wednesday, August 26, 2026

Register online or complete and return this form by e-mail to **info@solutionslawyer.com** no later than 5:00 p.m. on August 24, 2026. Seating is limited and confirmed on a first-received basis.

ATTENDEE INFORMATION

ATTENDEE NAME	TITLE
ORGANIZATION	BUSINESS TELEPHONE NUMBER
E-MAIL ADDRESS	MOBILE TELEPHONE NUMBER[1]
MAILING ADDRESS	

ACCESSIBILITY

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☐ I am an individual with a disability, who requests the following accommodation(s) to participate in this event:_____:

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